

The **Oklahoma Health Care Authority's** Online Enrollment system determines eligibility for the groups below. Go to [www.okhca.org/](http://www.okhca.org/) for eligibility information for these groups:

- Children under 19 years of age;
- Parents with minor children;
- Pregnant women;
- Individuals wanting family planning services; and
- Women needing treatment of breast or cervical cancer.

The **Oklahoma Human Services** (OKDHS) determines eligibility based on income and resource guidelines displayed in this appendix for persons applying for or receiving:

- Temporary Assistance for Needy Families (TANF) continued medical benefits. Refer to Schedule 1;
- TANF cash assistance and medical benefits. Refer to Schedule IX;
- SoonerCare (Medicaid) benefits for aged, blind, or disabled persons, including long term care services. Refer to Schedules V, VI, VII, VII.A and VIII.B, and XIII;
- State Supplemental Payment cash assistance and medical benefits for aged, blind, or disabled persons. Refer to Schedules VIII.A and VIII.D;
- SoonerCare (Medicaid) for refugees. Refer to Schedule XIV;
- TANF Supported Permanency. Refer to Schedule XVII; and
- Title IV-E eligibility for children in the custody of OKDHS or a federally recognized Indian tribe. Refer to Schedule XV.

### Schedule I - Categorically Needy Standards for TANF Continued Medical Benefits

Monthly countable income must be **equal to or less than** the following income standards, which are 185 percent of Federal Poverty Guidelines. Resources are excluded in determining eligibility. Refer to [Oklahoma Administrative Code \(OAC\) 340:10-3-75](#).

Size of family	1	2	3	4	5	6	7	8	9 or more
Monthly income standard	\$2,248	\$3,040	\$3,833	\$4,625	\$5,417	\$6,210	\$7,002	\$7,795	Add \$792 per month for each person over 8

### Schedule II - Revoked

### Schedule III - Reserve for Future Use

### Schedule IV - Reserve for Future Use

### Schedule V - Qualified Disabled and Working Individuals (QDWI)

Monthly countable income and resources must be **equal to or less than** the following income and resource standards (200 percent of Federal Poverty Guidelines and double Supplemental Security Income (SSI) resource standards). Refer to [OAC 317:35-7-41](#).

	Income standard	Resource standard
Individual	\$2,430	\$4,000
Individual and spouse	\$3,287	\$6,000

### Schedule VI - Categorically Needy Standards for Qualified Medicare Beneficiary Plus (QMBP)

Monthly countable income and resources must be **equal to or less than** the following income and resource standards (100 percent of Federal Poverty Guidelines and full benefit Medicare Part D low income subsidy resource standards). Refer to [OAC 317:35-7-40](#).

	Income standard	Resource standard
Individual	\$1,215	\$9,090
Individual and spouse	\$1,643	\$13,630

### Schedule VII - Specified Low Income Medicare Beneficiaries (SLMB)

Monthly countable income and resources must be **equal to or less than** the following income and resource standards (120 percent of Federal Poverty Guidelines and full benefit Medicare Part D low income subsidy resource standards). Refer to [OAC 317:35-7-43](#).

	Income standard	Resource standard
Individual	\$1,458	\$9,090
Individual and spouse	\$1,972	\$13,630

### Schedule VII.A - Qualifying Individuals - Group One (QI-1s)

Monthly countable income and resources must be **equal to or less than** the following income and resource standards (135 percent of Federal Poverty Guidelines and full benefit Medicare Part D low income subsidy resource standards). Refer to [OAC 317:35-7-46](#).

	Income standard	Resource standard
Individual	\$1,640	\$9,090
Individual and spouse	\$2,219	\$13,630

## Schedule VIII - Aged, Blind, or Disabled Individuals

**A. State Supplemental Payment (SSP) not living in an institution.** Monthly countable income must be **less than** the following standards.

SSP amount is determined by deducting countable income from the appropriate standard, but cannot exceed \$41.

	Eligible individual	Eligible individual with essential or ineligible spouse	Eligible couple
SSP categorically needy standard	\$955	\$1,412	\$1,453 (\$726 for one spouse and \$727 for the other spouse)

**B. Approved for care and living in a nursing facility or Intermediate Care Facility for the Intellectually Disabled (ICF/ID).**

Also includes individuals who receive services through the ADvantage Waiver or other Home and Community Based Waiver, patients 65 years of age or older in a mental hospital, and children eligible for services through the Tax Equity and Financial Responsibility Act (TEFRA). Refer to [OAC 317:35-5-49](#), [317:35-9-68](#), [317:35-17-9](#),

**The average daily cost of nursing home care is \$189.24.**

1. Monthly countable income must be **equal to or less than** the Categorically Needy Standard of **\$2,742** (300 percent of Federal Benefit Rate). Maximum monthly countable income for a Medicaid Income Pensions Trust cannot exceed **\$5,756**.
2. Monthly maintenance standards are the amount of money the client may retain for his or her own needs.
  - The maintenance standard for individuals residing in a nursing facility or ICF/ID is **\$75** per month.
  - The maintenance standard for individuals receiving a veteran's reduced pension because of admittance in a nursing facility or ICF/ID is the **\$90** veteran's reduced pension standard **in addition to** the **\$75** nursing facility or ICF/ID maintenance standard.
  - The maintenance standard for individuals who remain approved for care in a nursing facility or ICF/ID since 1973 is **\$75** per [OAC](#).
  - The maintenance standard for individuals residing in an ADvantage assisted living facility is **\$1,371** (150 percent of the Federal Benefit Rate).

**C. Deeming income to blind or disabled minor children.** Monthly countable income must be **less than** the following Federal Benefit Rates.

Individual	Couple	Ineligible child allocation
\$914	\$1,371	\$458

**D. Maximum resources:** The resources must be **equal to or less than** the following standards.

1. Individual - \$2,000; Individual and spouse - \$3,000.
2. For individuals approved for long term care services, home equity cannot exceed \$688,000.

**E. Student earned income exclusion.** Working students younger than 22 years of age may have limited earnings not counted against their SSI benefits. To exclude these earnings, they must be regularly attending a school, college, university, or course of vocational or technical training. Refer to [OAC 317:35-5-42\(b\)](#)

Monthly exclusion - \$2,220      Yearly exclusion - \$8,950

### Schedule IX - TANF - Emergency Assistance (EA)

Monthly countable income must be **less than** the following standards. EA monthly payment standards are 50 percent of the TANF payment standard. **NOTE: Standards for Refugee Medical Assistance are found on Schedule XIV of this appendix.** Refer to [OAC 340:10-3-33](#), [340:10-19-3](#).

**A. Adult only or adults and children included in the assistance payment.**

Number of persons	1	2	3	4	5	6	7	8	9 or more
Need standard	\$398	\$499	\$645	\$798	\$933	\$1,068	\$1,203	\$1,323	\$1,436
Monthly maximum gross income cannot exceed	\$736	\$923	\$1,193	\$1,476	\$1,726	\$1,975	\$2,225	\$2,447	\$2,656
Payment standard (45% need standard)	\$180	\$225	\$292	\$361	\$422	\$483	\$544	\$598	\$650
EA payment standard	\$90	\$113	\$146	\$181	\$211	\$242	\$272	\$299	\$325

**B. Children only (no adults) included in the assistance payment.**

Number of children	1	2	3	4	5	6	7	8	9 or more
Need standard	\$193	\$380	\$535	\$691	\$830	\$974	\$1,098	\$1,219	\$1,333
Monthly maximum gross income cannot exceed	\$357	\$703	\$987	\$1,270	\$1,522	\$1,788	\$2,020	\$2,240	\$2,449
Payment standard (54% need standard)	\$104	\$205	\$289	\$373	\$448	\$526	\$593	\$658	\$720
EA payment standard	\$52	\$103	\$145	\$187	\$224	\$263	\$297	\$329	\$360

**C. Maximum Reserve:** The countable reserve must be **equal to or less than** \$2,250 per TANF case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, cannot exceed \$2,250. For EA cases, liquid resources available for immediate use cannot exceed the amount needed to meet the emergency.

Schedule X - Revoked

Schedule XI - Income and Resource Standards for the Community Spouse

Income and resource standards for the community spouse when his/her spouse is in a nursing facility or is receiving services through the ADvantage Waiver or other Home and Community Based Waiver.

Minimum resource standard	Maximum resource standard	Maximum monthly income standard
\$29,724	\$148,620	\$3,716

Schedule XII - TANF - Deprivation Based on Unemployment of Parent

The gross income must be **at least** the following amounts.

**A. Base period wage standards for unemployment insurance benefits.**

Qualifying wages	Taxable wage base
\$1,500	\$25,700

**B. Social Security minimum earnings for quarter coverage.**

Year	2023	2022	2021	2020	2019
Minimum earnings per quarter	\$1,640	\$1,510	\$1,470	\$1,410	\$1,360

Schedule XIII - Tuberculosis (TB) Infected Individuals

Monthly countable income and resources must be **equal to or less than** the following income (2 x Federal Benefit Rate + \$85) and resource standard.

	Maximum income standard	Maximum resource standard
Individual only	\$1,913	\$2,000

## Schedule XIV - Refugee Medical Assistance

Monthly countable income must be **less than** the following standards. Monthly countable income is defined as the gross unearned income added to the earned income less income exemptions. Earned income exemptions include \$90 work related expenses, \$30 and 1/3 of the balance. Rules are based on AFDC policy in effect on July 1, 1996. Refer to [OAC 340:60-1-6](#).

**A. Child(ren) and one or two adults included in the assistance payment.** If there is more than one person in a refugee case, use the AFDC Standard for appropriate number of persons.

Number of persons	1	2	3	4	5	6	7	8	9 or more
Need standard	\$398	\$499	\$645	\$798	\$933	\$1,068	\$1,203	\$1,323	\$1,436
Monthly maximum gross income cannot exceed	\$736	\$923	\$1,193	\$1,476	\$1,726	\$1,975	\$2,225	\$2,447	\$2,656

**B. Children only (no adults) included in the assistance payment.**

Number of children	1	2	3	4	5	6	7	8	9 or more
Need standard	\$193	\$380	\$534	\$687	\$823	\$967	\$1,092	\$1,211	\$1,324
Monthly maximum gross income cannot exceed	\$357	\$703	\$987	\$1,270	\$1,522	\$1,788	\$2,020	\$2,240	\$2,449

**C. Maximum reserve:** The countable reserve must be **equal to or less than** \$2,250 per refugee case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, cannot exceed \$2,250.

## Schedule XIV.A - Refugee Cash Assistance

Monthly countable income must be less than the following payment standard per household size. Refer to OAC 340:60-1-6 for eligibility requirements.

**A. The assistance unit** may consist of a single adult or an adult, his or her spouse, and all minor children 17 years of age or younger for whom the family assumes financial responsibility.

Number of persons	1	2	3	4	5	6	7	8	9 or more
Payment standard	\$190	\$238	\$307	\$380	\$445	\$509	\$574	\$631	\$685

**B. Maximum reserve:** The countable reserve must be equal to or less than \$2,250 per refugee case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, cannot exceed \$2,250.

**C. Incentive bonuses:** The refugee may receive an early job acceptance bonus of \$750 and a job retention bonus of up to \$100 per person in the assistance unit when he or she meets eligibility criteria per OAC 340:60-1-6.

## Schedule XV - Title IV-E eligibility for children in custody of DHS or a federally recognized Indian tribe

Monthly countable income must be **less than** the NEED standard for size of the household from which the child(ren) was removed. Monthly countable income is defined as the gross unearned income added to the earned income less income exemptions. Earned income exemptions include \$90 work related expenses, \$30 and 1/3 of the balance. Rules are based on AFDC policy in effect on July 1, 1996.

### A. Child(ren) and one or two adults included in the assistance payment.

Number of persons	1	2	3	4	5	6	7	8	9 or more
Need standard	\$398	\$499	\$645	\$798	\$933	\$1,068	\$1,203	\$1,323	\$1,436
Gross income maximum cannot exceed	\$736	\$923	\$1,193	\$1,476	\$1,726	\$1,975	\$2,225	\$2,447	\$2,656

### B. Children only (no adults) included in the assistance payment.

Number of children	1	2	3	4	5	6	7	8	9 or more
Need standard	\$193	\$380	\$534	\$687	\$823	\$967	\$1,092	\$1,211	\$1,324
Gross income maximum cannot exceed	\$357	\$703	\$987	\$1,270	\$1,522	\$1,788	\$2,020	\$2,240	\$2,449

### C. Maximum reserve: The countable reserve must be **equal to or less than** \$10,000 per child.

## Schedule XVI - TANF Diversion Assistance (DA)

When funds are available, monthly maximum gross income must be **equal to or less than** the following standards per family size (200 percent of Federal Poverty Guidelines). Child(ren) and one or two adults included in the assistance payment.

Number of persons	1	2	3	4	5	6	7	8	9 or more
Monthly maximum gross income cannot exceed	\$2,147	\$2,903	\$3,660	\$4,417	\$5,173	\$5,930	\$6,687	\$7,443	\$8,200
Payment standard	\$180	\$225	\$292	\$361	\$422	\$483	\$544	\$598	\$650

**Maximum reserve:** The countable reserve must be **equal to or less than** \$2,250 per Diversion Assistance case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, must not exceed \$2,250.

## Schedule XVII - TANF- Supported Permanency

**Children only, no adults included in the Supported Permanency Program payment.** Refer to [OAC 340:10-22-1](#) and [340:75-6-31.4](#). The child must be 12 years of age or older or have a sibling 12 years of age or older who resides in the same relative foster home; provided, however, a Child Welfare Services district director may, for good cause, approve a younger child or a sibling of an eligible child.

Age of child	Amount of payment
Birth through 5 years	\$532
6 through 12 years	\$613
13 through 18 years	\$679

## Schedule XVIII - Family Violence Emergency Assistance and Home-Based Services

Refer to OAC 340:10-1-5 for Family Violence Emergency Assistance and 340:10-19-9 for Home-Based Services rules. The maximum income level for these programs is set at 300 percent of Federal Poverty Guidelines. Approval for this program is based on funding eligibility.

Size of family	1	2	3	4	5	6	7	8	9 or more
Monthly income standard	\$3,190	\$4,310	\$5,430	\$6,550	\$7,670	\$8,790	\$9,910	\$11,030	Add \$1,120 per month for each person over 8

**Maximum reserve:** The countable reserve must be **equal to or less than** \$2,250 per FVEA case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, cannot exceed \$2,250. Refer to TANF resource rules, per OAC 340:10-3-3 through 340:10-3-5.